CHORO-EXPERT

A front-end expert system determining data-appropiatness for choropleth mapping

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1988

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1. INTRODUCTION

In recent years there has been an upsurge in the making of maps with the aid of computers. The reasons for this upsurge are the increasing ability of hard- and software to create good quality maps at decreasing costs. This development has good and bad sides.

The good side is that more maps are being made. In geography, for instance, the 'quantitative revolution' of the seventies had many geographers losing interest in maps in favour of tables and graphs. The increasing use of Geographical Information Systems has brought maps back into the picture. Programs like Atlas*Graphics(1) are popular in businesses for making maps of sales figures and the like. But most of these 'new' mapmakers have had little or no cartographic training and therefore the quality of many maps leaves much to be desired. Because you can't expect all users of these programs to take a course in basic cartography the programs themself should contain safeguards and guidelines in order to prevent the user from making basic cartographic errors. In trying to deal with this problem, two possible solutions exist (Muller, 1988).

The first is creating a cartographic tutorial program, which teaches the computer-user the basic cartographic 'grammar' and rules. This would have to be quite an extensive package, preparing the user for all cartographic taskes he could encounter in the future when using any commercial cartographic package. The second solution is making front-end systems for the cartographic programs: Interfaces between the user and the program, which prevent the user from making mistakes in the particular cartographic task the program is undertaking. The former offers a more general solution, but users of cheap and simple mapping programs can hardly be expected to spend considerable time and money on learning more than they'll probably need. The latter therefore is the more useful solution.

Such a man-machine interface should have knowledge about the cartographic rules involved in the mapping possibilities of the computer-program. It should know how to use this knowledge to make correct maps. And it should be able to handle input from the user and output to the mapping program according to these rules. These requirements make it fit the description that's usually given to an expert system (eg. Mackaness & Scott, 1987). What we need is a so-called front-end expert system

The Choro-Expert system, the subject of this paper, was made in order to test the possibilities and problems involved in making such front-end expert systems. This system carries out the limited task of checking if a selected variable of the Atlas*Graphics mapping program is appropriate for making a choropleth map. It was made using the recently released VP-Expert(2), one of the first reasonably priced expert system development tools for personal computers.

The first section of this paper is about expert systems in general and describes some of the problems involved in incorporating cartographic knowledge in a computer knowledge-base. The second section describes the Choro-Expert system and how it carries out its tasks. Finally some remarks will be made about the succes of this experiment and the lessons that can be learned from it.

2. CARTOGRAPHIC EXPERT SYSTEMS

2. 1. Artificial Intelligence

Expert systems are part of the field of Artificial Intelligence, a quite recent development in computer science. Artificial Intelligence (AI) can be defined as 'the study of mental faculties through the use of computational methods' (Charniak and McDermott, 1985). One could say the ultimate goal of AI-scientist is to make a program that can 'think' and would in this respect be undistinguishable from humans. AI contains many subfields, like behaviour simulation, robotics, computer linguistics and problem solving. This last subfield is of particular interest, because of the many applications possible. Capturing the problem-solving powers of human experts in computer programs is usefull for the following reasons (Boose, 1986):

- Experts retire, taking their knowledge with them.
- If experts don't have to waste time answering questions about their present expertise, it leaves them with more time to extend their knowledge.
- Expertise would become cheaper to obtain and more widely and quicker available.
- Experts are not always consistent.

In their attempts to make problem-solving programs, scientists started with trying to build general-purpose programs and soon found only more specialised programs rendered a good problem-solving power. This shift towards specialization is shown in figure 1.

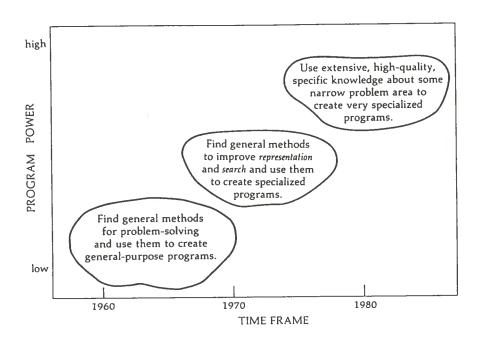


Figure 1: The shifting focus of AI (source: Waterman, 1986).

The special-purpose computer programs (upper right of figure 1), which have high-quality, specific knowledge incorporated in them, are what we call expert systems (Waterman, 1986).



2. 2. Expert Systems

One could say expert systems (3) are the incarnation of a human expert in a computer. The expert system can provide you with answers to questions you ask it or give you advise. Like humans, an expert system should be able to learn. This learning takes place in two forms. The first is the ability to gain new knowledge. This is something the system can't do on its own: The human expert or the user has to provide the system with this new knowledge. Secondly, the system can learn from its mistakes and successes. Expert systems basically exist of three major parts (Kraak, 1987):

- A <u>knowledge base</u>, in which the knowledge about the particular problems the system is supposed to solve is stored.
- A program to interpret the knowledge and relate it to information given and questions posed by the user. This is what we call the inference engine.
- A <u>control mechanism</u> This provides an <u>interface</u> for the user and for the expert. The <u>first one</u> permits the user to pose questions to the systems and delivers the answers the inference engine comes up with to him. The <u>second gives</u> the expert the oppurtunity to provide the system with additional or changed knowledge.

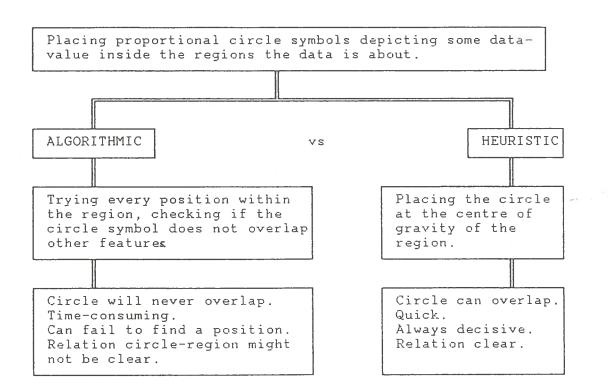


Figure 2: Algorithmic versus heuristic methods.

The knowledge base consists of two main types of knowledge: Declaritive and procedural knowledge. Declarative knowledge is knowing what; facts and concepts that are known about the field the expert system is concerned with. These are for instance definitions, assumptions or conventions (eg. the see being blue on maps). Procedural knowledge on the other hand is knowing how, rules and procedures (eg. for defining class intervals or line generalisation). Some of these rules are heuristics. Heuristics are simplifications or rules of thumb, able to produce an acceptable solution most of the time. They are used instead of algorithms (formal procedures guaranteed to produce correct or optimal solutions) because in many cases these are not applicable to the specific knowledge used. The difference between algorithms and heuristics is illustrated in figure 2. For the process of name-placement on maps, for instance, an algorithm would be impractical. Therefore some heuristic rules must be used, which will most of the time place the names at convenient places, but can make a mistake every once in a while. Therefore rules and even facts in an expert system won't always be either true or false. Some uncertainty can exist, which can be incorporated in the system by using certainty or confidence factors.

The inference engine has to deal with the problem of controlling the search for solutions. It works with what we call a search space, this may be described as a tree, with one or more roots (the start states) spreading to a set of terminal positions or possible solutions. In most knowledge-based problem-solving there's no one cortions. In most knowledge-based problem-solving there's no one cortect method of reaching a solution. Therefore it would be necessary rect method of reaching a solution. Therefore it would be necessary to explore several paths through the state-space and evaluating each of them. But in most situations it is impractical to explore all of them, simply because there are too many of them. So we have to paths, simply because there are too many of them. So we have to apply the above-mentioned heuristic rules in order to determine which search-paths are the most likely to succeed. The search can be either depth-first or breadth-first, as shown in figure 3.

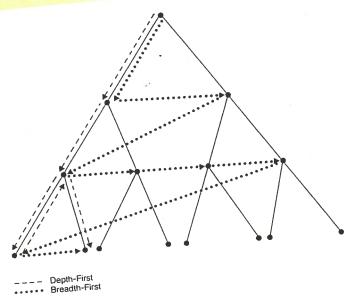


Figure 3: Depth- and breadth-fist search (source: Alty & Coombs, 1984).

Both depth-first and breadth-first searches can be conducted using forward chaining or backward chaining. Forward chaining works down from the start-state(s), trying to get to the solution. Backward-chaining on the other hand starts with the solution and then works it way up to find the start state(s). The total of start states and possible paths to the solution is called the search space.

Not all problems are equally well-suited to solution by expert systems. This depends on the degree in which they are 'well structured' (Alty & Coombs, 1984). Ideally structured problems would have:

- A small search space.
- Reliable domain knowledge.
- Reliable and static user-provided data.

A small search space would mean the state-space search mentioned above could be a simple exhaustive search being relatively quick and coming up with reliable solutions.

Reliable domain knowledge does not only mean the facts known have to be true, it also means it should be possible to describe it in definite, unambiguous rules. This often is one of the biggest problems of incorporating knowledge in a knowledge base.

The advantage of the data given by the user being static (ie. not changing with time) is that conclusions based upon this data will remain true throughout the consultation, making constant re-computation unnecessary.

A lot of scientific fields are not very well structured, making it difficult to capture them in expert systems. Unfortunatly, cartography is one of them, as we will see in the next paragraph.

2.3. Transfering cartographic knowledge to expert systems

Knowledge transfer to knowledge bases is one of the most important and most difficult problems involved in building expert systems.

The first step is knowledge acquisition. This is the process of transforming data on expertise into an implementation formalism (Kidd et al., 1987). In the past, most of it was done quite unsystematically and experimental, but recently more methodological approaches are being developed. Techniques like teachback interviewing, verbatim protocols, personal construct technology and cognitive emulation (for a description of these methods, see Kidd et al., 1987 and Slatter, 1987) are being used. There's even an expert system developed especially for the task of knowledge transfer (Expertise Transfer System, described in Boose, 1986).

The second step is semantic representation, ie. incorporating the acquired knowledge into the actual knowledge base. For this purpose the knowledge has to be represented in a format usable by the computer. The three main format types are rules, frames and semantic nets (these are discussed in more detail in chapter 7 of Waterman, 1986).

As Mackaness & Scott (1987) state, making maps is a multi-domained task. These domains include knowledge of geography, spatial processes, design and publication and of the perception of map users and

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> mn. kontografisa > generalisa spatial cognition. The knowledge domains are interdependent and form a complex field of knowledge, as shown in figure 4.

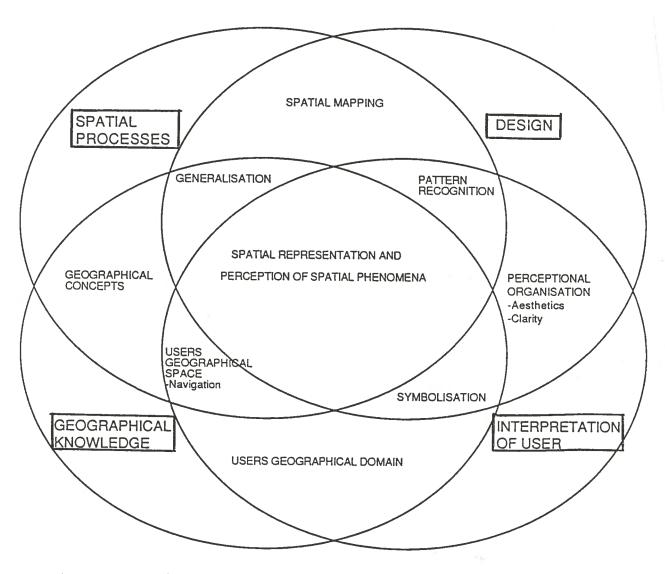


Figure 4: The interdependent nature of the sub-domains pertinent to map design (source: Mackaness & Scott, 1987).

Unfortunatly, many of these sub-domains are not well structured (see paragraph 2.2). The search space of course can be made smaller by dividing the the problem into several sub-tasks, but this leaves you with the problem of determining the order in which to execute these tasks. Often in cartography there is no such definite order.

The major problem is that there is no reliable domain knowledge. A lot of things cartographers do can't be incorporated in unamgbiguous rules. The reason for this is that much depends on perception of the map-users, spatial cognition and in particular aesthetics, which can't be semantically represented, at least not at present or in the forseeable future.

Therefore one view is, that research in cartographic expert systems should concentrate on those smaller sub-domains which can be called well structured, like automated name-placement and line-generalization. By concentrating on such smaller sub-domains, the problems remain survayable and surmountable. Cartographers who support this view (eg. Muller, 1987; 1988) state that this is the more feasible strategy, most likely to come up with useable results.

Others consider only a system that can intelligently automate the total design of maps a 'true' Cartographic Expert System (Mackaness & Scott, 1987). This holistic view of expert systems for cartography is said to represent a more general solution. But the problems involved in building such a system are gigantic and transferring cartographic knowledge of every sub-domain and semantically representing it is not only a formidable, but most likely an impossible task.

The first view is therefore, in my opinion, the most likely to lead to short—and longterm succes and is the most promising way to a solution of the problems signaled in the introduction. When the object is to prevent the users of mapping programs from making cartographic errors, the best way to reach both users and manufacturers of such programs is by providing them with practical, easy—to—use systems, aimed at their specific problems and needs. Front—end expert systems provide man—machine interfaces to do just that. The Choro-Expert system is such a system.

3. THE CHORO-EXPERT SYSTEM

3. 1. Introduction

The Choro-Expert system was devised as an experiment to test the possibilities of making front-end expert systems for existing mapping programs. It checks if data chosen to map with Atlas*Graphics(4) are appropriate for choropleth mapping(5). The first thing to do is to formalise the knowledge about data-appropriatness and then semantically represent this knowledge in a format usable by the expert system. The way this has to be done is depending on the inference engine and the inference method used. In this case the inference engine and method of the VP-Expert program.

3. 2. VP-Expert

The rule-based expert system development tool VP-expert was introduced by Paperback Software in 1987 and was one of the first to offer an affordable, easy-to-use expert system development tool for PC's (PC Business Info, 1987).

You build your expert system by making a file (with extension .KBS), containing the knowledge base and various statements allowing you to control in- and output, questioning and the like. When running the expert system, VP-Expert interprets this file. Therefore the total VP-Expert system always has to be present when consulting the system (some other development tools compile, thus needing only a small runtime-program present at the time of consultation).

The semantic representation of knowledge is in the format of If-Then-Else rules. The inference engine uses backward-chaining, although the manual also mentions a not very practical method of working with forward-chaining (VP-Expert manual, 1987).

The communication with the user and the execution of the search for solutions is contained within the so-called Actions-block. The system is very 'open', ie. it's possible to call external programs(6) and communicate with data- and textfiles of popular programs(7). This means, that developing an expert system with VP-Expert will usually involve some programming in a computer-language like Pascal, Fortran or compiler-Basic.

The system offers many options, like the possibility to induce knowledge-bases from tables and data-bases and tracking the search-path of the inference engine. Particularly usefull is the possibility to provide If-Then-Else rules with a 'because' clause. If the user, when posed a certain question, asks why, he is shown this 'because' clause. All in all it's quite a powerful package concerning the relatively low price (about \$149).

Other available expert system development tools are more expensive (ranging form \$495 to \$5000 or more) and sometimes require AT-compatibles or extended memory. For a sampling of available systems, see Bender, 1987 and Waterman, 1986.

Knowing the possibilities of the system, the next step is to formalise the knowledge about data-appropriatness for choropleth maps.

3. 3. Data appropiateness for choropleth maps

Choropleth mapping (also called area or shaded mapping) is a wide-spread and popular form of mapping quantative data. It is described by the International Cartographic Association as 'a method of cartographic representation which employs distinctive colour or shading applied to areas other than those bounded by isolines. These are usually statistical or administrative areas'. Choropleths are easy to use and very flexible, showing the reader information about the value classes associated with a geographical area, or the actual values in the case of unclassed choropleths (Tobler, 1973), giving him a sense of the overall geographical pattern of the mapped variable and giving him the possibility to compare two choropleth maps (eg. of different years) with each other. But it is important that the data used for making choropleths are appropiate, otherwise the reader is provided with misleading information.

In this experiment, the method of knowledge acquisition was straightforward. The knowledge about data-appropriatness is well-developed and formalised. Therefore the decision was made to extract it from existing literature about data-appropriatness and its problems (eg. Campbell, 1984; Cuff & Mattson, 1982; Dent, 1985; Thauer, 1980; Tobler, 1973). From the literature the conclusion was drawn that data, in order to be appropriate should be:

- occuring in or being attributable to definite enumeration units, like administrative units (states, countries) or statistical units (census tracts, dutch COROP's).
- derived values (ratios), as opposed to total values (rates).
- having values that are uniformly spread throughout the mapping unit.

The first requirement is quite straightforward. The distribution of values of phenomena that are continuous in nature, like rainfall, are not controlled by the enumeration units. It would therefore be nonsense to map them using these units.

The second is important, because most of the time the areas involved are not equal in size. When mapping total values, uniform distributions may be masked or non-existing differences may be suggested, as shown in figure 5.

The third requirement is particulary important, because the choropleth mapping technique is insensitive to changes of the value within the area. Therefore the actual values of the variable found throughout the area should not deviate too much from the value chosen to represent this area.

The first two requirements can quite easily be semantically represented in a knowledge base. This is not the case with the third one. Mapping the population density of the countries of the European Community, for instance, is allright. But doing the same with Northern America is not. Giving one density value for Canada is nonsense, giving the enormous differences between the quite densely populated south and the vast emptiness of the Northern Territories. But there is no clear boundary between the deviation being insignificant and being too big.

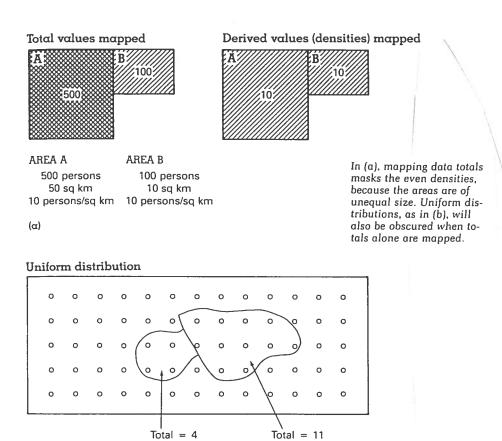


Figure 5: Reasons for using only derived values (source: Dent, 1987).

Thauer recognised this and other problems (eg. the changing of boundaries with time) involved with choropleth mapping and suggested the *dasymetric* map as a possible solution (Thauer, 1980).

3.4. Implementation

(b)

In this paragraph the way in which the Choro-Expert system actually executes its task will be described in the same sequential order in which the system works. A simplified flow-chart of the consultation process can be found in figure 6.

First a batch-file is called (SHOWDIR BAT), which shows all data-files available. Then the program MAKEFILE COM(8) is called. This lets the user choose a datafile and a particular variable from that file. It then puts the relevant information about the variable (such as name, values, the regionnames connected to it) in a file (FACTFILE) contained in VP-Expert variables. This is relatively simple, because Atlas*Graphics files as well as the factfile are in ASCII-format. Subsequently this information is loaded into the knowledge base.

Now the system asks the user to describe the kind of variable he wants to map. It then checks in its database (CHORO. DBF) if it has encountered this one before.

This database(9) contains three fields: Datatype, OK1 and OK2. The first is the description of the kind of variable (eg. population density, birth rate). The second and third respectively state if this kind of variable has in the past been found to be appropriate

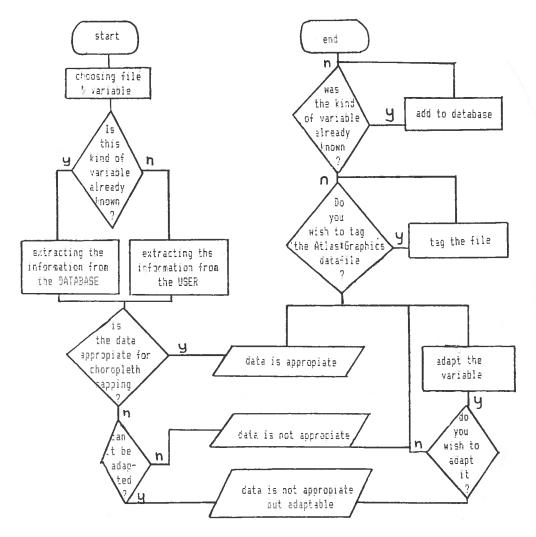


Figure 6: Simplified flow chart of a Choro-Expert consultation.

for choropleth mapping and if not, if it can be adapted. If it has encountered the datatype before, it looks in the database if the data is appropriate for choropleth mapping and provides the user with the answer. If it hasn't, it will ask the user several questions about the variable and then decides on the data-appropriatness. The results are stored in the database. In this way the system actually increases its knowledge with every consultation and therefore can be said to be able to learn.

In testing for data-appropriatness the criteria mentioned in paragraph 3.3 are used, with an additional check on the data being quantitative (bearing in mind choropleth mapping is a technique usable for mapping quantitative data only). In order to find out if the data are occuring in or attributable to definite enumeration units

the system ask for the nature of the features (the Atlas*Graphics name for polygons). It offers twelve possibilities, some specific (eg. county), some more general (eg. political unit). Of course this can't be exhaustive, but seems quite satisfactory. The procedure is the same with the question about the data being derived values. Finding out if the data is uniformly spread turned out to be difficult. The chosen solution(10) is arbitrary and not very satisfactory. Better results may be possible if the difference in area of the regions would in some way be taken into account, by accessing the boundary files of Atlas*Graphics. These are in a special binary format. Converting them to ASCII-files and subsequently by some algorithm finding out the respective areas is possible, but not directly from the Choro-Expert system. The user would have to exit Choro-Expert, enter the Boundary-Edit portion of Atlas*Graphics in order to convert the boundary-files and then re-enter the Choroexpert system. It was decided this would conflict with the idea of a transparant interface and was therefore not implemented.

After having obtained the answers the system decides if the data is either appropriate or not appropriate for choropleth mapping. All criteria have to be met, if one fails the data is labeled unappropriate. Sometimes the data may be not appropriate for choropleth mapping, but could be adapted to be so. This happens when all criteria but the 'derived values' -one are met. In some cases the totals can easily be changed to derived values (eg. dividing total population by land area, giving you population density). Choro-Expert either can perform this operation itself (together with ADAPT. COM) or refer the user to the Data-Edit portion of Atlas*Graphics(11).

Finally, the variable in the Atlas*Graphics datafile is accordingly tagged (with a '+' in case of appropriateness, with a '-' if not appropriate) by calling the program UPDATE. COM. This way, the user of Atlas*Graphics knows when a variable he wants to select for mapping has been 'approved' by the Choro-Expert system or not. Ideally, Atlas*Graphics would refuse to load the variables tagged as being not appropriate. But for this to be possible the mapping program itself should be altered, requiring acces to the source-code and cooperation from the software company.

4. CONCLUSIONS

Developing the Choro-Expert system made several things clear. The first is, that building these specialized, front-end expert systems is very well possible, though it takes more time and effort than was expected. A very important step in the process is the defining of the task and the formalising of the knowledge about this task. In this specific experiment this was not too much of a problem, because the knowledge about data-appropriatness is well-developed and formalised in cartographic literature.

The results are quite positive, though some aspects of the Choro-Expert system could be improved. The user should have more choices when asked the questions about data-appropriateness, thus requiring less knowledge of for instance statistics(12). This could be reached by letting the user give a specific description of for instance the nature of the data-values and then trying to locate this in a data-base (a procedure similar to the one used for finding out the kind of variable). Incorporating the areas of the regions, as mentioned before, could also improve the performance of the system.

A second conclusion is, that although the VP-Expert system is quite useful for familiarizing oneself with the concepts and implementation of expert systems, it is not powerful enough to handle more complex problems. Controlling the program flow is difficult. There's one simple loop-procedure (the Whileknown-End statement), forcing the programmer to introduce various superfluous variables when he wants some repetitive action, thus making the program-structure untransparent. Furthermore, the I/O-handling is very basic. When developing an expert system for a more demanding task than the one described in this paper, one would need a system with more possibilities, especially concerning program-flow control and I/O-handling.

Finally, one must realise that with appropriate data the user of Atlas*Graphics is not guaranteed to make good maps. Other decisions involved in making choropleth maps, such as classification, choice of shading and color, require cartographic guidance. The importance of providing commercial mapping programs with mechanisms to prevent the user from making cartographic mistakes cant't be overestimated. Ideally, the writers of these programs should incorporate this in their programs from the start. More cooperation between cartographers and software developers therefore is very important.

NOTES

- 1. Atlas*Graphics is a trademark of STSC, Inc.
- 2. VP-Expert is a trademark of Paperback Software International
- 3. Recently, there is a tendency to replace the term 'expert system' with 'knowledge system'. In this paper, however, 'expert system' is used, mainly to prevent confusion with 'knowledge base', which is a part of an expert system.
- 4. Since AtlasAmp datafiles are structured exactly like Atlas*Graphics datafiles, the system works with these as well.
- 5. Atlas*Graphics can produce two types of maps: Choropleth maps and dot maps. But the possibilities of making dot maps are very limited and not very well implemented. Therefore they were not part of this experiment.
- 6. Program calls can be made to programs with .COM, .EXE and .BAT extensions. However, I discovered a bug in the calling of DOS batch-files (.BAT). VP-expert seems to be able to call only batch files on harddisk, ignoring calls to drives a: and b:.
- 7. VP-Expert can read and write files from DBase and clones, Lotus 123 and clones and ASCII-textfiles.
- 8. This program and the programs update.com and adapt.com were written in Turbo-Pascal (trademark of Borland International).
- 9. This is a database in DBase III-format, though it was originally created using RapidFile (both are trademarks of Ashton Tate). Communication with the database is possible through the commands GET, PUT and APPEND.
- 10. The question being asked is: 'Would you say the data-value chosen to represent each region is representative for the whole of that region, or would you find deviation from it within the region?'
 - The choices offered are: Representative, some deviation and very big deviation.
- 11. When using some datafiles, the system tends to crash or gives an out of memory error. The size of the files can hardly account for that. Possibly this is a bug in VP-Expert.
- 12. In the present situation, the user has to be familiar with terms like 'derived values' and 'ratios'.

GLOSSARY

Most definitions are derived from Waterman (1986), expect when stated different.

Algorithm - Formal procedure, guaranteed always to produce a correct or optimal solution to a problem.

Artificial Intelligence - The study of mental faculties through the use of computational methods (Charniak & McDermott, 1985).

Backward chaining - An inference method where the system starts with what it wants to prove (eg. Z) and tries to establish the facts it needs to prove Z. These are typically given in rule form (eg. if A and B then Z). If A and B aren't known, the system will try to prove A and B by establishing any additional facts (as specified by other rules) needed to prove them. The additional facts are established the same way A and B were established and the process continues until all facts are established or the system gives up in defeat. Certainty factor - A number that measures the certainty or confidence one has that a fact or rule is valid.

Choropleth - A method of cartographic representation which employs distinctive colour or shading applied to areas other than those bounded by isolines. These are usually statistical or administrative areas (International Cartographic Association).

Confidence factor - see: certainty factor.

Declarative knowledge - Facts and concepts known about the specific field the system is concerned with: 'knowing what' (Alty & Coombs, 1984).

Domain knowledge - Knowledge about the problem domain.

Expert system - Program solving programs capable of representing and reasoning about some knowledge rich domain, with a view to solving problems and giving advice (Mackaness & Scott, 1987).

Forward chaining - An inference method where the IF-portions of rules are matched against facts to establish new facts.

Frames - A semantic representation method that associates features with nodes representing concepts or objects. The features are described in terms of attributes (called slots) and their values. The nodes form a network connected by relations and organized into a hierarchy. Each node's slots can be filled with values to help describe the concept that the node represents. The process of adding or removing values from the slots can activate procedures attached to the slots. These procedures may then modify values in other slots, continuing the process until the desired goal is achieved

Heuristic - Simplification or rule of thumb, which produces an acceptable solution to a problem most of the time.

Inference chain - The sequence of steps or rule applications used by a rule-based system to reach a conclusion.

Inference engine - That part of an expert system that contains the general problem-solving knowledge. The inference engine processes the domain knowledge to reach new conclusions.

Inference method - The technique used by the inference engine to access and apply the domain knowledge, eg. Forward- or Backward chaining.

Knowledge base - The portion of an expert system that contains the domain knowledge.

Procedural knowledge - Rules and procedures necessary to work with declaritive knowledge: 'knowing how' (Alty & Coombs, 1984).

Rule - A semantic representation method that formally specifies a recommandation, directive or strategy, expressed as IF premise THEN conclusion 1 (ELSE conclusion 2), or IF condition THEN action 1 (ELSE action 2).

Search space - The set of all possible inference chains.

Semantic Net - A semantic representation method consisting of a network of nodes, standing for concepts or objects, connected by arcs describing the relationships between the nodes.

Semantic representation - Incorporating the domain knowledge in the knowledge base in a computer-usable format (Boose, 1986). State - A step in the inference chain (Alty & Coombs, 1984).

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MANUAL OF CHORO-EXPERT

Consulting the Choro-Expert system is very straightforward. It runs on any PC, AT or compatible with a harddisk and 640 Kbyte of memory, using DOS 3.2. The files needed to run the system are:

- All VP-Expert system-files (VPXHELP-files can be ommitted if not needed).
- CHORO. KBS: This is the actual knowledge base, including the program-flow control.
- CHORO. DBF: The database with the variables encountered in previous consultations. This database is expanded every session. If necessary, changes or additions can be made to it, using DBase II, III, IIIplus or VP-INFO.
- CHORO. BAT, SHOWDIR BAT, MAKEFILE COM, UPDATE COM, ADAPT COM and NOFACTS VPX: These are the supplementary programs, handling I/O and the like.
- INSTALL COM: To install Choro-Expert.

Copy the files to your harddisk. Use INSTALL to install the system. To start a consultation type 'choro'. Choose an Atlas*Graphics datafile and a variable from that file. The file is then loaded into the knowledge base. Now the system asks for a description of the kind of variable. To help you, the Atlas*Graphics name of this variable is shown at the top. Note that the description must be 20 characters or shorter.

After this either the system either gives you its conclusions on the appropriatness now (when it's encountered this variable before) or asks you several questions about it. Questions can be answered by moving the highlight with the cursor-keys to the desired answers and pressing ENTER. When you want, you can provide your answer with a confidence factor between 0 and 100 by pressing HOME first, entering the factor and then pressing ENTER. When you want to know why a question is asked, press /W. A short explanation is then given.

After the system has told you if the data is appropriate you can quit the consultation with or without tagging the variable in the Atlas*Graphics file. A third option is provided when the variable is not appropriate, but could possibly be adapted. In order to do this, select 'Adapt the variable' and answer the questions following.

Finally, the system updates the database if necessary and the consultation ends.

For questions concerning Choro-Expert you can contact:

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PROGRAM SOURCES

```
CHORO. KBS (the file interpreted by VP-Expert during consultation).
EXECUTE:
ENDOFF;
ACTI ONS
     COLOR = 0
     DISPLAY" -----
                                CHORO-EXPERT version 1.4 (c) B. J. Kobben 1988
This expert-system helps the user of the ATLAS*GRAPHICS (trademark of STSC, Inc) mapping program to determine if the data to be mapped is appropriate for a choropleth map. It works in conjunction with the programs MAKEFILE.COM, UPDATE.COM, ADAPT.COM, SHOWDIR BAT and the files NOFACTS.VPX and CHORO.DBF.
     DISPLAY""
     DISPLAY""
     DISPLAY""
     DISPLAY""
     DISPLAY
                                               Press any key to continue..."
     DISPLAY"
WHILEKNOWN no factfile read
BCALL showdir
DISPLAY "Loading Datafile..."
LOADFACTS factfile
RECEIVE longname, chosen var name
RECEIVE longname, feature description
FIND factfile loaded?
RESET factfile loaded?
END
             END
       CLS
       rec = 1
      recs displayed = 0

COLOR = 15

DISPLAY" {chosen var name}"
       COLOR = norm color
DISPLAY"
       FIND variable description
      WHILEKNOWN datatype

GET variable description = datatype, choro, ALL
FIND match
             END
      DI SPLAY""
       FIND conclusion DISPLAY""
       FIND action
       DI SPLAY""
       DISPLAY" KARTO-EXPERT is done. "
       DISPLAY" Press any key to return to system .. ~"
RULE match?
THEN match = yes
choropleth OK = (OK1)
adapting = (OK2)
ELSE match = no
RULE already known?
       match = yes
THEN
       already known = yes
```

```
ELSE
        already known = no
       DISPLAY" {recs displayed} out of {number of recs} shown. "
        FIND choropleth OK
        datatype = (variable description)
OK1 = (choropleth OK)
OK2 = (adapting)
        APPEND choro
!----- RULES FOR LOOPS -----
RULE fileread?
THEN factfile loaded? = no
no factfile read = yes
DISPLAY"File can't be opened!"
DISPLAY"
DISPLAY Press /Q to end "
DISPLAY or any other key to retry..."
ELSE factfile loaded? = yes
RESET no_factfile_read
RULE show regions
        rec < 14 AND rec <= (number of recs)
THEN
        not all regions = yes
last region? = no
regiol = (regionname[rec])
rec1 = (rec+13)
FIND second row regio
        RESET second row regio
DISPLAY "{20regio1}{40regio2}"
         rec = (rec+1)
ELSE
        last region? = yes
RESET not_all_regions
RULE second row regio?

IF regionname[rec1] <> UNKNOWN

THEN regio2 = (regionname[rec1])

recs displayed = (recs displayed + 2)

second row regio = yes
ELSE regio2 =
         recs dispTayed = (recs displayed + 1)
         second_row_regio = no
RULE show variables
IF
         variablenr <= (number of variables)</pre>
THEN
        not all variables = yes
last variable? = no
RESET varname
RECEIVE longname, varname
FIND variable display
RESET variable display
         variablenr = (variablenr+1)
ELSE
         last variable? = yes
RESET not all variables
variablen = (variablen-1)
```

```
RULE displayhow?
IF variablenr = (workvariable)
THEN COLOR = 15
DISPLAY" {varname}"
variable display = highlighted
COLOR = norm color
ELSE DISPLAY" {varname}"
variable_display = normal
 RULE show data
              rec < 12 AND rec <= (number of recs)
 THEN
               not all data = yes
              last data? = no
rec1 = (rec + 11)
FIND second row data
RESET second row data
 rec = (rec+1)
 ELSE
              last data? = yes
RESET not_all_data
 RULE second row data1
IF variabledata[rec1] <> UNKNOWN
THEN DISPLAY" {20regionname[rec]}: {16variabledata[rec]} {22regionname-
[rec1]}: {16variabledata[rec1]}"
    recs displayed = (recs displayed + 2)
    second row data = yes

ELSE DISPLAY" {20regionname[rec]}: {16variabledata[rec]}"
    recs displayed = (recs_displayed + 1)
    second row_data = no
 ! ----- DATA APPROPIATENESS TESTING -----
  RULE 4a
 IF passed 3 = yes AND
    spread = representative OR
    spread = some deviation

THEN choropleth OK = yes

BECAUSE "Changes of the value of the variable within the features cannot be Gdetected on a choropleth map. Therefore one shouldn't make a choropleth map if these differences are to big."
  RULE 4b
  IF passed 3 = yes AND
spread = very big deviation OR
spread = not known
THEN choropleth OK = no
adapting = not possible
  RULE 4c
  IF passed 3 = no AND
spread = not known OR
spread = very big deviation
THEN choropleth OK = no
adapting = not possible
  1 ----
  RULE 4d
  IF passed 3 = no AND spread = representative OR spread = some_deviation THEN choropleth_OK = no
   RULE 3a
               passed 2 = yes AND
data_nature = ratios OR
```

```
data nature = densities OR
data nature = proportions OR
data nature = percentages OR
data nature = derived values OR
uata nature = derived values OR
data nature = averages

THEN passed 3 = yes
adapting = unnecessary

BECAUSE "Choropleth maps should be made only when the data to be mapped are derived values (ratios). The choropleth mapping of totals is unacceptable, because the difference in size of the enumeration units

would alter the immersion of the enumeration units
would alter the impression of distribution. "
RULE 3b
IF passed 2 = yes AND
data nature = totals OR
data nature = not known
THEN passed 3 = no
adapting = possible
ELSE passed 3 = no
choropTeth OK = no
              adapting = not possible
 RULE 2a
IF passed 1 = yes AND data_sort = quantitative
THEN passed 2 = yes
BECAUSE "Choropleth maps should be made only when the data is quantitative. You Gshouldn't make a choropleth with qualitative data."
 RULE 2b
 IF passed 1 = yes AND
data_sort = qualitative OR
data_sort = not_known
THEN passed 2 = no
 RULE 1a
              geocomponent = administrative unit OR
geocomponent = political unit OR
geocomponent = statistical unit OR
geocomponent = country OR
geocomponent = state OR
 IF
              geocomponent = province OR
geocomponent = county OR
geocomponent = region OR
             geocomponent = municipality
passed 1 = yes
CLS
COLOR = 15
DISPLAY" {chosen var name}"
               COLOR = norm coTor
               rec = 1
              recs displayed = 0
WHILEKNOWN not all data
FIND last data?
                            RESET last data?
               DISPLAY" {recs displayed} out of {number of recs} shown. "DISPLAY" -----
 BECAUSE "Choropleth maps should be made only when discrete data occur in or can Gbe attributed to definite enumeration units (eg. number of pensioners per country). GYou can't map data that are continuous in nature (eg. average temperature), because their distribution is not Gcontrolled by administrative or statistical subdi-
  visions.
                           _____
  RULE 1b
 IF geocomponent = not known
THEN passed 1 = yes
geocomponent = feature
```

```
DISPLAY" {chosen var name}"
      rec = 1
      rec = 1
recs displayed = 0
WHILEKNOWN not all data
FIND last data?
             RESET last data?
             END
      RULE 1c
IF geocomponent = measurement point OR geocomponent = datacollection point THEN passed 1 = no
 ----- CONCLUSION BLOCK -----
RULE conclusion1
IF choropleth OK = yes
THEN DISPLAY "The variable you selected is appropriate for choropleth
mapping."
     conclusion = given
RULE conclusion2
IF choropleth OK = no AND
    adapting = possible

THEN DISPLAY "The variable you selected is NOT appropriate for choropleth Gmapping. However, it may be possible to adapt it."
    conclusion = given
RULE conclusion3
      choropleth OK = no AND
adapting = not possible
THEN DISPLAY "The variable you selected is NOT appropriate for choropleth Gmapping."

conclusion = given
! --- ACTION DECISION BLOCK -----
RULE action1
IF ask action = Adapt the variable AND adapting = possible
THEN action = adapt
CLS
DISPLAY" Variables in {datadir}\{AG_data-file} (highlighted = chosen
variable)"
variablenr =1
WHILEKNOWN not all variables
FIND last variable?
RESET last variable?
             END
DISPLAY" -----
DISPLAY"The chosen variable is in the form of {data nature}"
FIND adaption
RULE action2
IF ask action = Adapt the variable AND adapting = not possible THEN DISPLAY Adapting not possible..."
       action = none
RULE action3
IF ask action = Adapt the variable AND adapting = unnecessary THEN DISPLAY Adapting not necessary..."
RULE action4
      ask action = File result & quit
```

```
THEN action = file
SHIP tempfact, datadir
SHIP tempfact, AG data-file
SHIP tempfact, number of variables
SHIP tempfact, workvariable
SHIP tempfact, choropleth OK
SHIP tempfact, adapting
CCALL update
 RULE action5
 IF ask action = Quit
THEN action = quit
RULE adaptioncalling1
IF density possible = yes
THEN adaption = done
FIND divide variable
SHIP tempfact, datadir
SHIP tempfact, number of variables
SHIP tempfact, workvariable
SHIP tempfact, choropleth OK
SHIP tempfact, adapting
CCALL update
SHIP tempfact, AG data-file
SHIP tempfact, workvariable
SHIP tempfact, divide variable
CCALL adapt
choropleth OK = yes
adapting = unnecessary
DISPLAY"A new variable has been created and tagged as being
appropriate for a choropleth map. "
DISPLAY"The original variable has been tagged as being NOT
appropriate for a choropleth map. "
 RULE adaptioncalling2
  DISPLAY""
              DISPLAY" Enter the DATA-EDIT portion of ATLAS*GRAPHICS and
  perform this mathematical operation.
DISPLAY""
              adaption = suggested

ELSE SHIP tempfact, datadir

SHIP tempfact, AG data-file

SHIP tempfact, number of variables

SHIP tempfact, workvariable

SHIP tempfact, choropleth OK

SHIP tempfact, adapting

CCALL update

DISPLAY" Adapting is NOT possible. "

DISPLAY" adapting = not possible
              adapting = not_possible
adaption = not_done
choropleth_OK = no
    ----- QUESTIONING -----
   ASK geocomponent: "What is the nature of these features ?";
  CHOICES geocomponent: country, state, province, region, county,
```

municipality, administrative unit, political unit, statistical_unit, measurement_point, datacollection_point, not_known;

ASK spread:
"Would you say the data-value chosen to represent each {geocomponent} is representative for the whole of the {geocomponent}, or would you find deviation from it within the {geocomponent}?"; CHOICES spread: representative, some_deviation, very_big_deviation, not_known;

ASK data sort: "Is the data quantitative or qualitative ?"; CHOICES data_sort: quantitative, qualitative, not_known;

ASK data nature:
"What is the nature of the data ?";
CHOICES data nature: ratios, densities, proportions, percentages, averages, derived_values, totals, not_known;

ASK ask action: "What do you want to do now:"; CHOICES ask action: file_result_& quit, quit, adapt_the_variable;

ASK ask action again: "What do you want to do now:"; CHOICES ask action again: file result & quit, quit;

ASK density possible: "Could you change this to any form of ratio (eg. density) by dividing it by one of the other variables (eg. area) ?";

ASK ratio possible: "Could you change it to a ratio by another mathematical operation with any other variable ?";

CHOICES enumeration_unit, density_possible, ratio_possible: yes, no, not_known;

ASK divide variable: "Which variable do you want to divide it by (1-{number_of_variables}) ?";

ASK variable description: "Give a suitable description of this kind of variable (max. 20 characters):";

```
Choro. bat (to start a consultation).
echo off
vpx choro
if exist factfile del factfile
if exist longname del longname
if exist tempfact del tempfact
Showdir.bat (To show a directory of ATLAS*GRAPHICS data-files and start makefile.com).
echo off
rem c: \vpexpert rem c: \atlas\data
copy nofacts. vpx factfile. if exist longname. del longname. if exist tempfact. del tempfact.
cls
dir/w c: \atlas\data\*. dat
c: \vpexpert\makefile
echo on
Makefile.pas (To transfer a ATLAS*GRAPHICS data-file to FACTFILE and LONGNAME, readable by VP-Expert).
program makefile;
                            MAKEFILE version 1.20 (c) B.J. Kobben 1988
                                                                1988
      Converts a ATLAS*GRAPHICS data-file (.dat & .fmt) into two VPEXPERT-readable files:

FACTFILE - containing the regionnames and the corresponding data of the chosen variable

LONGNAME - containing the full 80-character names of the
                             variables
   ----- DECLARATIONS -----
const maxnumvariables = 23;
maxnumrecs = 250;
datalength = 17;
            longvariablenamelength = 76;

cnf = 'CNF 100';

OK char = '+';

not_OK_char = '-';
            action = (read, write);
names = string[longvariablenamelength];
data = string[datalength];
type
             regpack = record
                                     ax, bx, cx, dx, bp, si, di, ds, es, flags: integer
          opened, chosen : boolean;
workstring, filename, AG filename, feature_description,
  vpxdir, datadir : names;
longworkstring : string[255];
           ch : char;
          cn: char; commapos, quotspos: integer; workvariable, numvariables, numrecs, total numrecs: integer; longvariablename: array[1..maxnumvariables] of names; variablename: array[0..maxnumvariables] of data; regionname: array[1..maxnumrecs] of data; variabledata: array[1..maxnumrecs] of data; count, i, j, high, norm, back: integer; workfile: text;
```

```
{-----}
procedure bliep;
begin
   write(chr(7))
procedure intro;
bliep; textcolor(high);
  write('Which ATLAS*GRAPHICS datafile do you wish to use (no extension): ');
  readln(filename);
  AG filename := filename;
end:
end;
 procedure wait;
   writeln('Press any key to continue...'); read(kbd, ch);
end;
function no data: boolean;
        (variabledata numrecs = '') or
(variabledata numrecs = '') or
(variabledata numrecs = 'E+36') or
(variabledata numrecs = 'E+36') or
(variabledata numrecs = '1E+36') or
begin
            begin
            variabledata[numrecs] := 'no_data';
            no data := true;
            end
         else
           no data := false;
 end;
 procedure openfile(name: names; what: action);
 begin
    name := name
    assign(workfile, name);
if what = read then
{$I-} reset(workfile) {$I+}
    else
{SI-} rewrite(workfile); {$I+}
if ioresult = 0 then
       begin
       opened := true;
       end
    else
       begin
       opened := false; bliep; bliep; bliep; writeln(name, 'can''t be opened!!');
       end;
 end:
 {----}
 procedure closefile(name: names);
 begin
    člose(workfile);
```

```
end;
function monochrome: boolean;
var regs : regpack;
begin
   intr(17, regs);
if (regs. ax and $0030) = $30 then monochrome := true
   else monochrome := false;
procedure initialise;
begin
   gotoxy(1,25);
if monochrome then
begin
       high := 15; norm := 7; back := 0;
       end
    else
       begin
       high := 15; norm := 1; back := 2;
       end;
    textbackground(back); textcolor(norm);
   chosen := false;
opened := false;
for i := 1 to maxnumvariables do longvariablename[i] := 'EMPTY';
for i := 1 to maxnumrecs do variabledata[i] := '';
filename := 'showdir.bat';
openfile(filename, read);
if opened then

begin
       begin
       readln(workfile, workstring); {getting rid of "echo off"...} readln(workfile, vpxdir); delete(vpxdir, 1, 4); readln(workfile, datadir); delete(datadir, 1, 4);
       end;
    closefile(filename);
 end;
 procedure ask redefine (add not : boolean);
 begin
    bliep; gotoxy(1, 24); clreol;

write(' - Variable has previously been tagged (as being ');

if add not then write('not');

write('appropriate for a choropleth)');

gotoxy(1, 25); clreol; write('Continue anyway (y/n)?');

read(kbd, ch);

if (ch = 'n') or (ch = 'N') then chosen := false;
 procedure change spaces (var changestring : data);
 var temp : data;
 begin
    temp := '
    for j := 1 to length(changestring) do
  begin
        ch := changestring [j];
if ch = ' ' then
temp[j] := ' '
        else
            temp[j] := changestring [j];
        end;
    changestring := copy(temp, 1, length(changestring));
```

```
procedure read variables;
begin
   filename := datadir + '\' + filename + '.fmt';
openfile(filename, read);
if opened then
       begin
       numvariables := 0;
        if not EOF(workfile) then
           begin
           readln(workfile, workstring);
feature description :=
   copy(workstring, 2, length(workstring)-2);
           end;
       while not EOF(workfile) do
           begin
           numvariables := numvariables + 1;
readln(workfile,workstring);
longvariablename[numvariables]:=
               copy(workstring, 2, length(workstring)-2);
            end;
        end;
    closefile(filename);
end:
procedure read data;
begin
    delete(filename, length(filename)-3, 4);
filename := filename + '.dat';
openfile(filename, read);
    numrecs := 0; total numrecs := 0; if opened then
        begin
        while not EOF(workfile) do
            begin
if numrecs < 28 then
                begin
               numrecs := numrecs + 1;
total numrecs := total numrecs + 1;
readln(workfile,longworkstring);
longworkstring := longworkstring + ',';
delete(longworkstring,1,1);
quotspos := pos('"',longworkstring);
regionname[numrecs] := copy(longworkstring,1,quotspos-1);
if (regionname[numrecs] = '') or
    (regionname[numrecs] = '') or
    (regionname[numrecs] = '') then
    regionname[numrecs] := '<Curve or Point>';
delete(longworkstring,1,quotspos+1);
for i := 1 to numvariables do
    begin
                numrecs := numrecs + 1;
                    begin
                    commapos := pos(',',longworkstring);
if i = workvariable then
   begin
                        variabledata[numrecs] :=
  copy(longworkstring, 1, commapos-1);
if no data then variabledata[numrecs] := 'no_data';
                    delete(longworkstring, 1, commapos+1);
                    end;
                end
             else
                 total numrecs : = total numrecs + 1;
                 readln(workfile,longworkstring);
                 end:
             end;
     end;
closefile(filename);
     writeln('number of records = ', total numrecs);
 procedure write fact file;
```

```
begin
   filename := vpxdir + '\factfile';
openfile(filename, write);
writeln(workfile,' file read = yes', cnf);
writeln(workfile,' datadir = ', datadir, cnf);
writeln(workfile,' norm color = ', norm, cnf);
writeln(workfile,' AG data-file = ', AG filename, cnf);
writeln(workfile,' workvariable = ', workvariable, cnf);
writeln(workfile,' number of recs = ', total numrecs, cnf);
writeln(workfile,' number of variables = ', numvariables, cnf);
variablename[workvariable] := copy(longvariablename[workvaria-le].1, datalenoth);
ble], 1, datalength);
    change spaces (variablename [workvariable]);
    writel<del>n</del>
    (workfile, 'variablename = ',variablename[workvariable],cnf);
for i := 1 to numrecs do
       change spaces(regionname[i]);
writeln(workfile, 'regionname[',i,'] = ', regionname[i], cnf);
writeln(workfile, 'variabledata[',i,'] = ', variabledata[i], cnf);
    closefile(filename);
end:
procedure write longvariablename;
begin
  filename := vpxdir + '\longname';
   illename := vpxdlr + '\longname';
openfile(filename, write);
writeln(workfile, longvariablename[workvariable]);
writeln(workfile, feature description);
for i := 1 to numvariables do
    writeln(workfile, longvariablename[i]);
closefile(filename);
end;
procedure choose variable;
    člrscr;
    writeln('Variables in ATLAS*GRAPHICS datafile ', filename);
    for i := 1 to numvariables do
       begin
       textcolor(high); if i < 10 then write(' ');
write(i,': ');</pre>
       textcolor(norm); writeln(longvariablename[i]);
       end;
    textcolor(high); gotoxy(1,25); write('Variable to work with: '); bliep; read(workvariable); if (workvariable <= numvariables) and (workvariable > 0) then
       begin
        chosen := true
        if (longvariablename[workvariable][1] = OK char) then
        ask redefine(false);
if (longvariablename[workvariable][1] = not OK char) then
           ask redefine(true);
        end
    else
        begin
        bliep; chosen := false;
        end:
    writeln;
 end:
   *****
begin
    initialise;
    intro;
    read variables; if opened then
```

```
begin
if opened then
begin
while not chosen do choose_variable;
read data;
write fact file;
write_longvariablename;
end;
end;
end;
```

-· · ·

Update.pas (To tag ATLAS*GRAPHICS data-variables according to the findings of CHORO-EXPERT).

```
program update;
                     UPDATE version 1.1 (c) B.J. Kobben 1988
    Updates the chosen variable of a ATLAS*GRAPHICS data-file. If the CHORO-EXPERT system found this variable to be appropriate for a choropleth map the variablename in the ATLAS*GRAPHICS file .fmt will be tagged with a + , if not with a - . The CHORO-EXPERT system communicates with UPDATE through the file TEMPFACT.
    ----- DECLARATIONS -----
const maxnumvariables = 23;
         namelength = 80;
OK char = '+';
not OK char = '-';
type action = (read, write);
names = string[namelength];
         regpack = record
                          ax, bx, cx, dx, bp, si, di, ds, es, flags: integer
                        end:
        opened, chosen: boolean; filename, AG_filename, workstring, choropleth_OK, vpxdir, datadir
         : names;
        ch : char
       workvariable, number of variables: integer; variablename: array[0..maxnumvariables] of names; count, i, j, high, norm, back: integer; workfile: text;
  ----- FUNCTIONS & PROCEDURES -----
procedure bliep;
begin
   write(chr(7))
end;
procedure wait;
   writeln('Press any key to continue...'); read(kbd, ch);
end;
function not done : boolean;
begin
        (variablename[i][2] = OK char) or
(variablename[i][2] = not OK char) then
      not_done := false
    else
      not_done := true;
                                _____
 function yes: boolean;
   if (ch = 'y') or (ch = 'Y') then
      yes := trué
    else
       yes := false;
```

```
end;
procedure openfile(name: names; what: action);
begin
  assign(workfile, name);
  if what = read then
  {$I-} reset(workfile) {$I+}
  else
{SI-} rewrite(workfile); {SI+}
if ioresult = 0 then
    begin
    opened := true;
    end
  else
    begin
    opened := false; bliep; bliep; bliep; writeln(name, ' can' 't be opened !!');
end:
procedure closefile(name : names);
begin
  člose(workfile);
end;
{-----}
procedure erasefile(name : names);
begin
  assign(workfile, name);
  erase(workfile);
end;
function monochrome: boolean;
var regs : regpack;
begin
  intr(17, regs);
  if (regs. ax and $0030) = $30 then monochrome := true
  else monochrome := false;
{_____}
procedure initialise;
begin
  gotoxy(1,25);
if monochrome then
begin
     high := 15; norm := 7; back := 0;
     end
  else
     begin
     high := 15; norm := 1; back := 2;
     end;
  textbackground(green); textcolor(norm);
  chosen := false;

opened := false;

filename := 'showdir.bat';

openfile(filename, read);

if opened then
     begin
     readln(workfile, workstring); {getting rid of "echo off"...} readln(workfile, vpxdir); delete(vpxdir, 1, 4); readln(workfile, datadir);
```

```
delete(datadir, 1, 4);
   end;
closefile(filename);
end:
procedure place tag;
if choropleth_OK = 'yes' then insert(OK_char + ' ', variablena-
me[i],2);
if choropleth_OK = 'no' then insert(not_OK_char + ' ', variablena-
me[i],2);
ord:
end;
                                    _____}
procedure replace tag;
begin
   if ((choropleth OK = 'yes') and (variablename[i][2] = OK char)) or
    ((choropleth OK = 'no') and (variablename[i][2] = not OK char))
         {Already correct, continue without changing...}
        end
     else
         begin
        bliep; clrscr; textcolor(high);
write('- Variable has previously been tagged as being');
if variablename[i][2] = not OK char then write(' not');
writeln(' appropriate for a choropleth');
write(' Do you really want to change this (y/n)?'); re-
ad(kbd,ch);
if yes then
           begin

if choropleth OK = 'yes' then variablename[i][2] := OK_char;

if choropleth_OK = 'no' then

wariablename[i][2] := not OK char;
                                                       variablename[i][2] := not OK char;
            end:
        end;
end;
procedure read tempfacts;
   filename := vpxdir + '\tempfact.';
openfile(filename, read);
if opened then
       begin
       readln(workfile, datadir);
readln(workfile, AG filename);
readln(workfile, number of variables);
readln(workfile, workvariable);
readln(workfile, choropleth_OK);
       end;
    closefile(filename);
 end;
procedure update file;
begin
    filename := datadir + '\' + AG_filename + '.fmt';
openfile(filename, read);
    if opened then begin
       for i := 0 to number_of_variables do
          readln(workfile, variablename[i]);
if (i = workvariable) then
    begin
              if not done then
                 place tag
              else
```

```
replace tag;
             end;
      end;
if i <= 0 then
begin
bliep;
writeln('---', filename,' appears to be empty!!');</pre>
          opened := false;
       end;
if opened then
begin
          cegin
closefile(filename);
erasefile(filename);
openfile(filename, write);
for j := 0 to number_of_variables do
    begin
    writeln(real-filename);
             writeln(workfile, variablename[j]);
             end;
          end;
   end;
closefile(filename);
end;
procedure erase_tempfacts;
begin
  filename := vpxdir + '\' + 'tempfact.';
  erasefile(filename);
end;
  ----- MAIN -----
begin
clrscr;
initialise;
read tempfacts;
if opened then
begin
update file;
erase tempfacts;
       end;
end.
```

_ . -:

Adapt.pas (To adapt an ATLAS*GRAPHICS data-file. It divides the variable chosen in VP-EXPERT by the divider chosen and if necessary multiplies it too).

```
program adapt;
                               ADAPT version 1.2
                              (c) B. J. Kobben 1988
      Adapts the variable in an ATLAS*GRAPHICS data-file. file. If the CHORO-EXPERT system found this variable not to be appropriate for a choropleth map, due to the data not being ratios, this program will change
       it to ratios.
      The CHORO-EXPERT system communicates with ADAPT through the file TEMPFACT.
           ----- DECLARATIONS -----
const maxnumvariables = 23;
             maxnumrecs = 100;
datalength = 20;
longvariablenamelength = 80;
cnf = 'CNF 100';
OK char = '+';
not OK char = '-';
type regpack = record
                                         ax, bx, cx, dx, bp, si, di, ds, es, flags: integer
             end;
action = (read, write, append);
names = string[longvariablenamelength];
data = string[datalength];
var opened, chosen : boolean;
workstring, filename, AG_filename, new_filename, vpxdir, dat-
adir: names:
           registers: regpack;
           registers: regpack;
ch: char;
longworkstring: string[255];
dataline: array[1..maxnumrecs] of string[255];
commapos, quotspos: integer;
chosen_variable, number_of_variables, divide_variable, numrecs
           : integer;
longvariablename: array[1..maxnumvariables] of names;
variablename: array[0..maxnumvariables] of data;
regionname: array[1..maxnumrecs] of data;
chosen variabledata: array[1..maxnumrecs] of data;
divide variabledata: array[1..maxnumrecs] of data;
new variabledata: array[1..maxnumrecs] of data;
chosen value: array[1..maxnumrecs] of real;
divide value: array[1..maxnumrecs] of real;
divide value: array[1..maxnumrecs] of real;
new value: array[1..maxnumrecs] of real;
new value: array[1..maxnumrecs] of real;
i,j,count, high, norm, back: integer;
multiplier: real;
workfile: text;
   ----- FUNCTIONS & PROCEDURES ------
 function yes: boolean;
     if (ch = 'y') or (ch = 'Y') then
yes := true
     elŝe
end; yes := false;
 function toetsstatus (var ch : char) : boolean;
 begin
```

```
registers.ax := $0600;
registers.dx := 255;
msdos(registers);
ch := chr(registers.ax);
    toetsstatus := ch <> chr(0)
end:
procedure bliep;
begin
   write(chr(7))
end:
procedure wait;
   writeln('Press any key to continue...'); read(kbd, ch);
end;
procedure cursor on;
begin
    with registers do
        begin
           ax := $0100;
cx := $0607
    end;
intr(16, registers);
end;
procedure cursor off;
begin
    with registers do
        begin
           ax := $0100;
cx := $2000;
    end;
intr(16, registers);
procedure getstring (
        i,j : integer;
cursor : char;
space : char;
cleanstring : string[80];
workstring : string[80];
printable : set of char;
small_print : set of char;
cr : boolean;
var i,j
    cursor off;
printable := [' '..' }'];
small print := ['a'..'z'];
cursor := '>'; space := '';
cr := false;
fillchar(cleanstring, sizeof(cleanstring), space);
cleanstring[0] := chr(maxlen);
cleanstring[0] := chr(maxlen);
if length(xstring) > maxlen then xstring[0] := chr(maxlen);
workstring := xstring;
gotoxy(x+1,y); write(cursor);
repeat
while not toetsstatus(ch) do bodin (nothing)
 begin
        while not toetsstatus(ch) do begin {nothing} end; if ch in printable then
```

-- · -:

```
if length(workstring) >= maxlen then bliep else
            begiñ
               if ch in small print then
  if capslock then ch := chr(ord(ch)-32);
workstring := concat(workstring, ch);
gotoxy(x+1,y); write(workstring);
if length(workstring) < maxlen then write(cursor);
            end
      else
         case ord(ch) of
  8,127 : if length(workstring) <= 0 then bliep else</pre>
                            begin
                               delete(workstring,length(workstring),1);
gotoxy(x+1,y); write(workstring,cursor);
if length(workstring)<maxlen-1 then</pre>
                                    write(space);
                     end;
: cr := true;
: begin
            13
            24
                            gotoxy(x+1, y); write(cleanstring);
workstring : = '';
                         end;
            else bliep
      end;
   until cr;
  gotoxy(x+1,y); write(cleanstring);
gotoxy(x+1,y); write(workstring);
if cr then
      begin
         xstring := workstring; if fill then
            for i := length(xstring) to maxlen do xstring: =xstring + '';
       end;
   cursor on;
end:
procedure openfile(name: names; what: action);
begin
  assign(workfile, name);
if what = read then
{$I-} reset(workfile) {$I+}
else if what = write then
{$I-} rewrite(workfile) {$I+}
   else
   {$I-} append(workfile); {$I+} if ioresult = 0 then
      begin
      opened := true;
      end
      opened := false; bliep; bliep; bliep;
writeln(name, ' can' 't be opened !!');
procedure closefile(name : names);
begin
   člose(workfile);
end;
procedure erasefile(name : names);
   assign(workfile, name);
   erase(workfile);
end;
                                                .____.
function monochrome: boolean;
```

```
var regs : regpack;
begin
   intr(17, regs);
if (regs.ax and $0030) = $30 then monochrome := true
   else monochrome := false;
procedure initialise;
begin
   gotoxy(1,25);
if monochrome then
       begin
       hiğh := 15; norm := 7; back := 0;
       end
    else
       begin
       high := 15; norm := 1; back := 2;
   ena;

textbackground(green); textcolor(norm);

chosen := false;

opened := false;

filename := 'showdir. bat';

openfile(filename, read);

if opened then
       end:
       begin
       readln(workfile, workstring); {getting rid of "echo off"...}
       readln(workfile, vpxdir);
delete(vpxdir, 1, 4);
readln(workfile, datadir);
delete(datadir, 1, 4);
       end;
    closefile(filename);
end;
procedure read_tempfacts;
begin
   filename := vpxdir + '\tempfact.';
openfile(filename, read);
if opened then
begin
readln(workfile, AG_filename);
readln(workfile, number_of_variables);
readln(workfile, chosen_variable);
readln(workfile, divide_variable);
end:
    end;
closefile(filename);
 end:
procedure loose spaces (var changestring : data);
var temp : data;
    t : integer;
    ch : char;
    temp:=' ';
j:= 1; t:= 0;
while j <= length(changestring) do
   begin
   chi- changestring)</pre>
begin
        ch := changestring[j];
if ch <> ' ' then
   begin
           t := t + 1;
temp[t] := changestring [j];
        end;
j := j + 1;
        end;
    changestring := copy(temp, 1, t);
 end;
```

```
procedure read data;
begin
   numrecs := 0;
   while not EOF(workfile) do
      begin
      numrecs := numrecs + 1;
readln(workfile,longworkstring);
longworkstring := longworkstring + ',';
delete(longworkstring,1,1);
quotspos := pos('"',longworkstring);
regionname[numrecs] := copy(longworkstring,1,quotspos-1);
delete(longworkstring,1,quotspos+1);
for i := 1 to number_of_variables do
    begin
          begin
          commapos := pos(',',longworkstring);
if i = chosen variable then
             begin
             chosen variabledata[numrecs] :=
             copy(longworkstring, 1, commapos-1);
loose_spaces(chosen_variabledata[numrecs]);
             val(chosen_variabledata[numrecs], chosen_value[numrecs],
                   count);
          if i = divide variable then
             begin
             divide variabledata[numrecs] :=
             copy(longworkstring, 1, commapos-1);
loose spaces(divide variabledata[numrecs]);
val(divide variabledata[numrecs], divide value[numrecs],
                  count);
             end;
          delete(longworkstring, 1, commapos+1);
          end;
       end;
   writeln('number of recs = ', numrecs);
end;
procedure divide;
clrscr; writeln; textcolor(high);
writeln('YOU ARE DIVIDING'); textcolor(norm); writeln(longvaria-
blename[chosen variable]);
textcolor(high); writeln('BY'); textcolor(norm); writeln(longvari-
ablename[divide variable]);
textcolor(high); writeln; writeln('Be careful!!'); writeln('Do you have to multiply the value of the first variable to get the REAL value'); write('eg. when the value is in thousands (y/n) ?'); read(kbd, ch);
   writeln; if yes then
       bēgin
       write('Multiply with: '); readln(multiplier);
       end
    else
       multiplier := 1;
    for i := 1 to numrecs do
       if chosen value[i] <> 1E+36 then {if no NO DATA...}
          new value[i] := (chosen value[i] * multiplier) / divide valu-
          if new value[i] <= 99999999.999 then
                                                                                     {if length <= 12
 places }
             str(new value[i]: 12: 3, new variabledata[i]) {then decimal
 form }
             str(new value[i], new variabledata[i]);
                                                                             {else scientific
 notation}
          loose spaces (new variabledata[i]);
          new variabledata[i] := ' ' + new variabledata[i];
```

```
else
          new variabledata[i] := ' 1E+36'
      end:
end:
procedure read file;
begin
  filename := datadir + '\' + AG_filename + '.dat';
  openfile(filename, read);
  if opened then
   read data;
closefile(filename);
filename := vpxdir + '\longname.';
openfile(filename, read);
    if opened then
       begin
       readln(workfile, workstring); readln(workfile, workstring); {get rid of chosen_variablename and feature_description...}
       for i := 1 to number of variables do readln(workfile, longvaria-
blename[i]);
      end;
    closefile(filename);
end;
 procedure get_new_variablename;
begin
bliep; gotoxy(1,2); textcolor(high); write('Please name the new variable:');
   gotoxy(1,2); cexcolor(nigh); write('Please na
gotoxy(1,4); write('Variablename :');
gotoxy(20,4); write('Description of variable');
gotoxy(1,5); textbackground(white); textcolor(black);
write('
   workstring := '';
getstring(0,5,workstring,17,true,true);
variablename[number_of_variables] := workstring; workstring := '';
    getstring(19,5,workstring,58,false,false);
longvariablename[number of variables] :=
   variablename[number of variables] + ': ' + workstring;
textbackground(green); textcolor(norm); writeln; writeln;
end;
procedure rewrite file;
begin
                                                                                                                  _. . ~:
    number of variables := number of variables + 1;
    qet_new_variables := number_of_variables + 1;
qet_new_variablename;
filename := datadir + '\' + AG_filename + '.fmt';
openfile(filename, append);
if opened then
       begin
         (workfile,'"+',longvariablename[number of variables],'"');
       end;
    closefile(filename);
filename := datadir + '\' + AG_filename + '.dat';
openfile(filename, read);
    if opened then
       for i := 1 to numrecs do
  begin
          readln(workfile, dataline[i]);
dataline[i] := dataline[i] + ',' + new_variabledata[i];
       end;
closefile(filename);
erasefile(filename);
openfile(filename, write);
        if opened then
           for i := 1 to numrecs do writeln(workfile, dataline[i]);
```

```
closefile(filename);
procedure write new file;
begin
bliep; clrscr;
writeln('Current datafile (', AG filename,') is full !');
write('Please give filename for new datafile (NO EXTENSION): ');
readln(new filename);
number of Variables := 1;
filename := datadir + '\' + AG filename + '.fmt';
openfile(filename, read);
if opened then
    readln(workfile,longworkstring);
     readln(workfile,longworkstring);
closefile(filename);
    get new variablename;
filename := datadir + '\' + new filename + '.fmt';
openfile(filename, write);
if opened then
        begin
        writeln(workfile,longworkstring); {region description}
writeln(workfile,'"+',
longvariablename[number_of_variables],'"');
    closefile(filename);
filename := datadir + '\' + new filename + '.dat';
openfile(filename, write);
if opened then
  for i := 1 to numrecs do
    writeln(workfile,'"', regionname[i],'",', new_variabledata[i]);
     closefile(filename);
 end;
 procedure update file;
 begin
     if number of variables < 22 then
         begin
         rewrite file;
         end
     else
         begin
         write_new_file;
         end;
 end:
    ----- MAIN -----
   begin
     inițialise;
     read tempfacts; if opened then
         begin
         read file;
         divide;
update_file;
         end:
 end.
```

Install.pas (to install the system. The proper directories for the CHORO-EXPERT system and the ATLAS*GRAPHICS data-files are stored in two REM(ark) lines in showdir. bat for future reference by the pascal programs).

```
program install;
 ----- DECLARATIONS -----
const namelength = 80;
       blank =
type action = (read, write);
names = string[namelength];
      opened, stop: boolean; workstring, filename, vpxdir, datadir, vpxdrive, datadrive:
names;
      ch : char;
no : inte
      no : integer;
workfile : text;
 ----- FUNCTIONS & PROCEDURES -----
procedure bliep;
begin
  write(chr(7))
end:
procedure openfile(name: names; what: action);
begin
  assign(workfile, name);
if what = read then
{$I-} reset(workfile) {$I+}
  else {$I-} rewrite(workfile); {$I+} if ioresult = 0 then
     opened := true;
writeln(name,' opened...');
     end
  else
     begin
     opened := false;
writeln(name, 'can' t be opened !!');
writeln(name, 'must be in current directory !!');
     end;
end:
{-----}
procedure closefile(name: names);
begin
  člose(workfile);
   writeln(filename, 'closed...');
end:
{------}
procedure initialise;
begin
  cop := lalse;
opened := false;
filename := 'showdir.bat';
openfile(filename, read);
if opened then
   begin
   readln(real-filename);
   stop := false;
     readln(workfile, workstring); {getting rid of "echo off"...} readln(workfile, vpxdir); delete(vpxdir, 1, 4);
```

```
readln(workfile,datadir);
delete(datadir,1,4);
        end;
    closefile(filename);
end;
procedure kader;
const lig streep = '='; sta streep = '\|'; lb hoek = '\|'; rb hoek = '\|'; lo_hoek = '\|';
var y, x : integer;
begin
    normvideo;
y:= 2; x:= 1;
qotoxy(x,y); write(lb_hoek);
for x:= 2 to 79 do
        begin
         gotoxy(x, y); write(lig_streep);
    end;

x := 80; gotoxy(x,y); write(rb_hoek);

for y := 3 to 23 do
        begin
        x := 1; gotoxy(x,y); write(sta_streep);
x := 80; gotoxy(x,y); write(sta_streep);
    end;
y:= 24; x:= 1;
qotoxy(x,y); write(lo_hoek);
for x:= 2 to 79 do
        begin
         gotoxy(x, y); write(lig streep);
        end:
    x := 80; gotoxy(x, y); write(ro_hoek);
lowvideo;
end;
procedure write batch;
begin
    filename := vpxdir + '\showdir.bat';
openfile(filename, write);
if opened then
         begin
        begin
writeln(workfile,'echo off');
writeln(workfile,'rem',vpxdir);
writeln(workfile,'rem',datadir);
writeln(workfile,'copy nofacts.vpx factfile.');
writeln(workfile,'if exist longname. del longname.');
writeln(workfile,'if exist tempfact. del tempfact.');
writeln(workfile,'cls');
writeln(workfile,'dir/w',datadir,'\*.dat');
writeln(workfile,'dir/w',datadir,'\*.dat');
writeln(workfile,'echo on');
end:
     end;
closefile(filename);
 end;
 procedure choro path;
 begin
     gotoxy(50,7); write(blank);
gotoxy(50,7); read(vpxdir);
 procedure data path;
 begin
     gotoxy(50,8); write(blank);
gotoxy(50,8); read(datadir);
```

```
end;
procedure save and quit;
begin
   clrscr;
write batch;
stop = true;
procedure menu;
begin clrscr;
    kader;
normvideo;
    textbackground(15); textcolor(0);
gotoxy(26,3); writeln(' CARTO-EXPERT INSTALL MENU ');
textbackground(0); textcolor(15);
lowvideo; gotoxy(10,7); write('Current path for CARTO-EXPERT
normvideo; gotoxy(50,7); write(vpxdir); lowvideo; gotoxy(4,8); write('Current path for ATLAS*GRAPHICS data-files: ');
     normyideo; gotoxy(50,8); write(datadir);
   normvideo; gotoxy(50,8); write(datadir);
lowvideo;
gotoxy(13,15); writeln('1 - Change path for CHORO-EXPERT system');
gotoxy(13,16); writeln('2 - Change path for ATLAS*GRAPHIC
    datafiles');
gotoxy(13,17); writeln('3 - Save changes and quit');
gotoxy(13,18); writeln('4 - Quit without saving changes');
gotoxy(13,13); write('Choose: '); read(kbd,ch);
normvideo;
case ch of
   '1': choro path;
   '2': data_path;
   '3': save_and_quit;
   '4': stop:= True
else
     else
         begin
         bliep; bliep; bliep;
stop := false;
         end;
     end;
end;
   ----- MAIN -----
begin
     člrscr;
initialise;
     while not stop do menu;
     clrscr;
end.
```